



National Mining Company

General Information

ABOUT Us

Tau-Ken Samruk is a national mining company (group of Samruk-Kazyna Sovereign Wealth Fund)



Unlocking the potential of Kazakhstan's subsoil with the involvement of the best partners and technologies

OUR Mission

OUR Vision

Reliable partner for the global mining industry

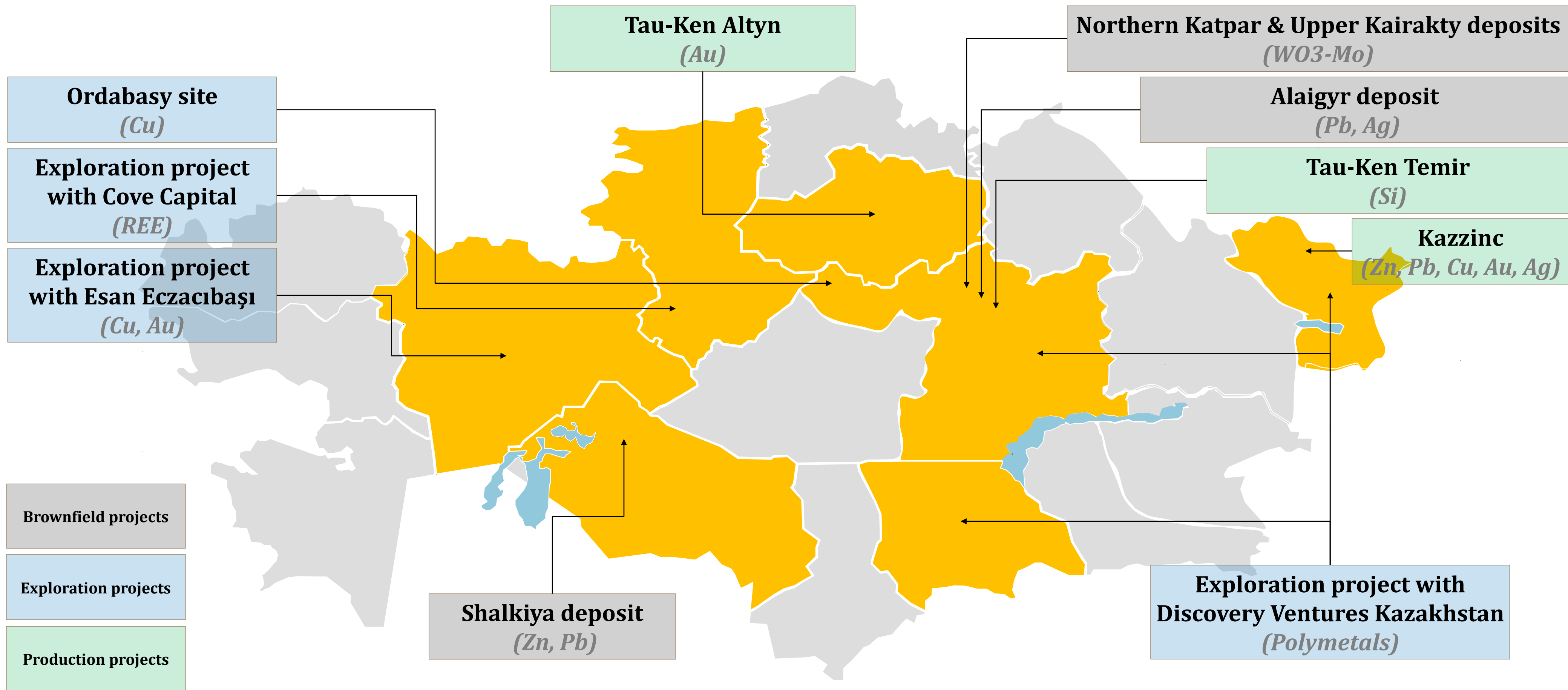


- ✓ Increasing the investment attractiveness of Tau-Ken Samruk
- ✓ Formation of a high-quality portfolio
- ✓ Implementation of ESG principles

OUR Goals



Our Current Projects



Projects together with “Kazgeology” JSC

Projects by region	
East Kazakhstan	5
Ulytau	5
Karagandy	5
Kostanay	3
Pavlodar	3
Zhambyl	4
Abay	1
North Kazakhstan	2
Turkestan	1
Akmola	1
	30
Projects by partners	
1	IGGLOBAL Cu
8	YILDIRIM HOLDING A.S. Cr, Au, Pt
1	solidcore resources Au, Zn, Pb
8	KAZAKHMYN Cu, Au, Zn, Pb
3	KAZAKHMYN Cu, Au, Zn, Pb
6	Junior companies Zn, Pb, Ni, Co, Fe, Au, Cu



Currently there are 30 projects together with Kazgeology

- - Cu
- - Au
- - Polymetals
- - Pb, Zn, Cu
- - Cr
- - Fe
- - REE



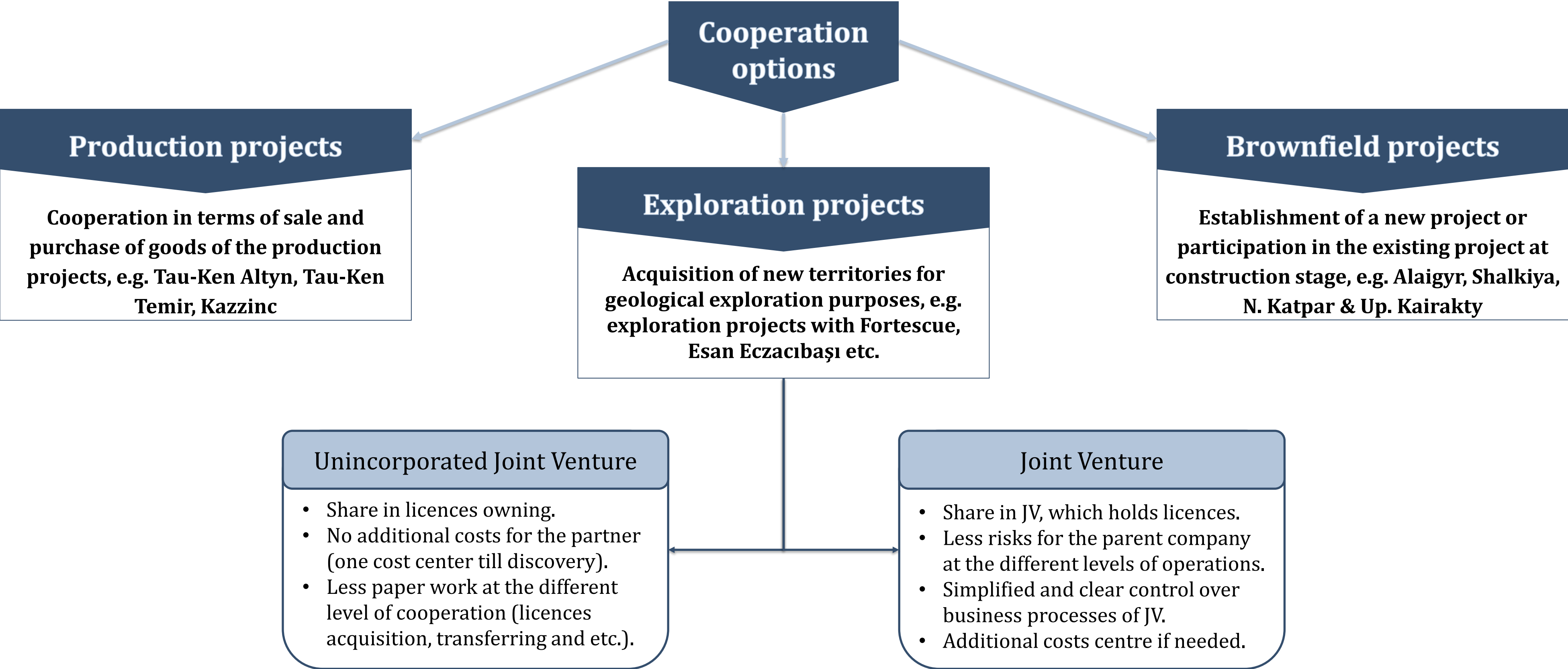
Available Projects

LIST OF PROJECTS PLANNED FOR TRANSFER-SALE FROM STATE OWNERSHIP TO PRIVATE OWNERSHIP

Profile	Shalkiya zinc and lead deposit	Alaigyr high grade lead-silver ore deposit	Northern Katpar (NK) & Upper Kairakty (UK) tungsten deposits
Location	Zhanakorgan district of the Kyzylorda province	Karkaraly, Shetsky districts of the Karagandy pr.	Shetsky district of Karagandy province
Reserves+ Resources	127.4 million tons of ore Zn grade – 4.27% (5.4 million tons of metal) Pb grade – 1.28% (1.6 million tons of metal)	18,5 million tons of ore: Pb grade – 5.4% (1 million tons of metal) Ag grade – 26.1 g/t (482.8 tons of metal)	1 102 million tons of ore total: NK: WO3 grade – 0.234% (341.7 K tons of metal) UK: WO3 grade – 0.17% (1.5 million tons of metal)
Project capacity	4 mln tons of ore per year	900K tons of ore per year	NK: 3 mln tons of ore per year UK: 7 mln tons of ore per year
Final product	Zinc concentrate – 230K tons per year Lead concentrate – 66K tons per year	Silver-lead concentrate – 65K tons of per year	NK: 5,1K tons of WO3 in APT per year UK: 6,0K tons of WO3 in APT per year
Key highlights	Start of production by 2025 Project cost – \$684.9 million	Start of production by 2024 Reaching design capacity by 2025	NK: Project cost – \$456 million UK: Project cost – \$348 million (tbd after FS)



Possible Cooperation



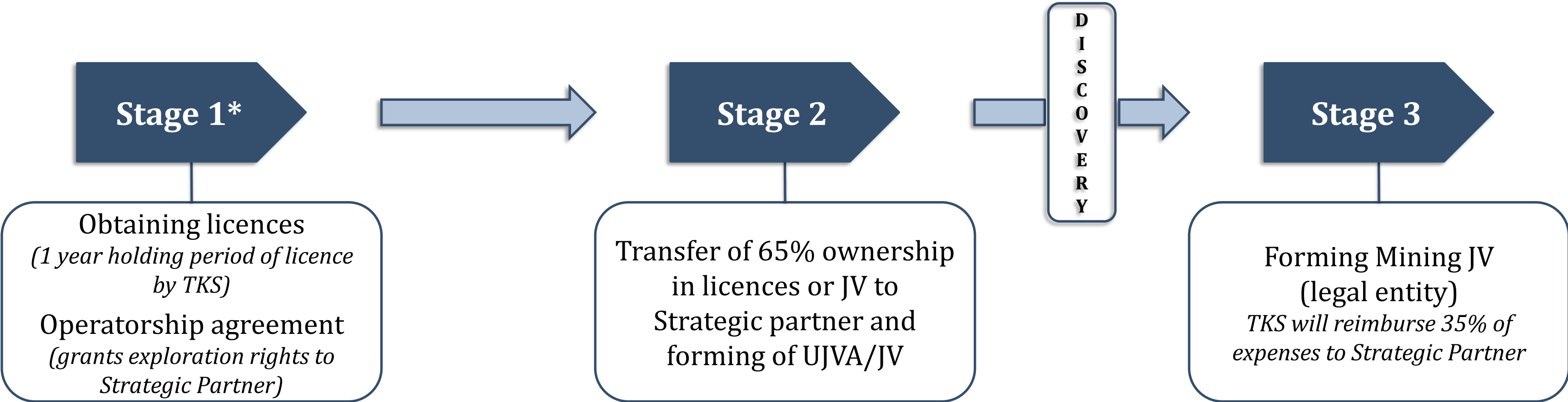
Exploration Project Stages

STRATEGIC PARTNER



- Choice of territories for exploration
- Full control of exploration works
- Ownership of up to 65% in licences or JV
- Financial support of exploration works

- Obtaining licences requested by Strategic partner
- Ownership of not less than 35% in licences or JV
- Support with government authorities
- Free Carry until Discovery



* Duration of exploration licence statutory 6 years with possibility for 2 years extension




Tau-Ken Samruk is Ready for Cooperation


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Why Tau-Ken Samruk?

- 1** Cash investments across the capital stack
- 2** Developing new projects:
 - Access to reliable & sustainable local customers
 - Local geological expertise

Disclaimer

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