

National Mining Company

General Information

ABOUT Us

Tau-Ken Samruk is a national mining company (group of Samruk-Kazyna Sovereign Wealth Fund)





Unlocking the potential of Kazakhstan's subsoil with the involvement of the best partners and technologies

OUR Mission

OUR Vision

Reliable partner for the global mining industry



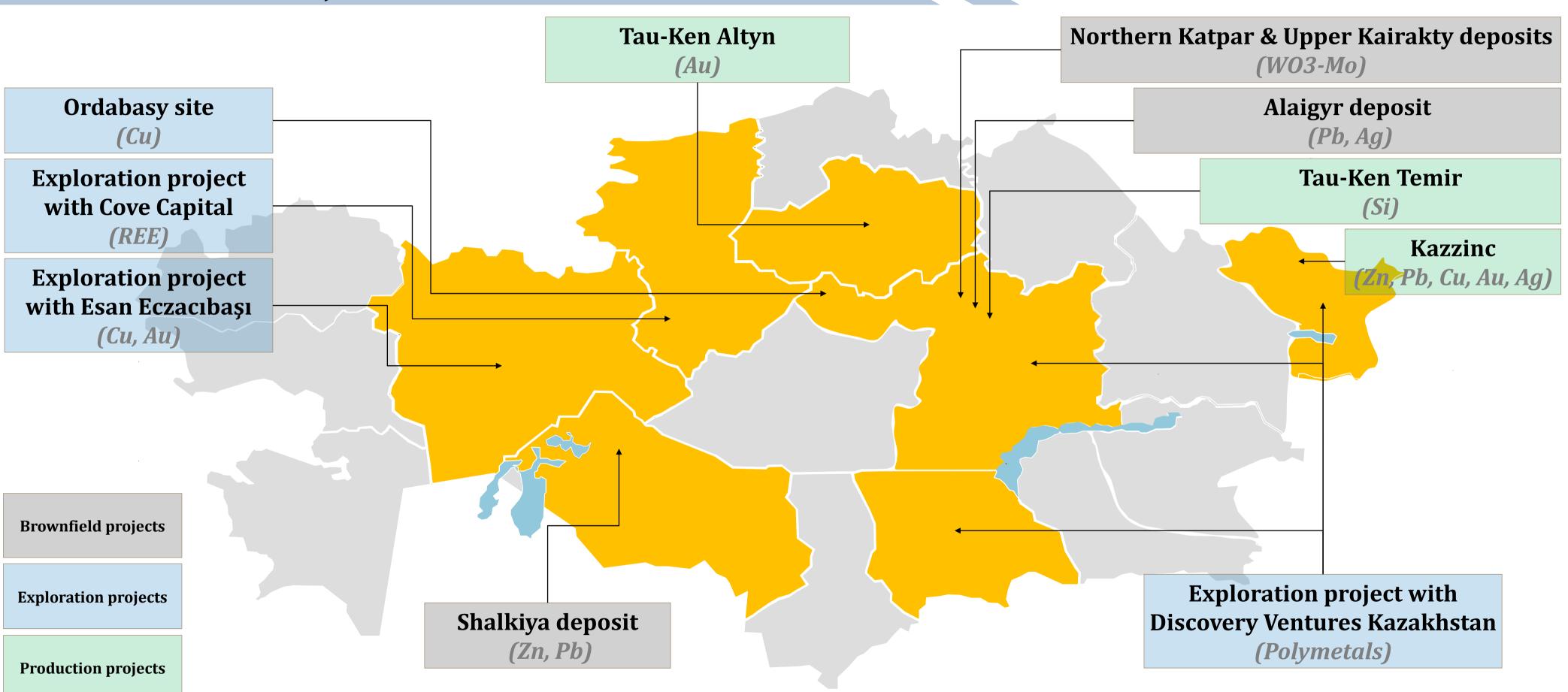
- ✓ Increasing the investment attractiveness of Tau-Ken Samruk
- ✓ Formation of a high-quality portfolio
- ✓ Implementation of ESG principles



OUR Goals



Our Current Projects

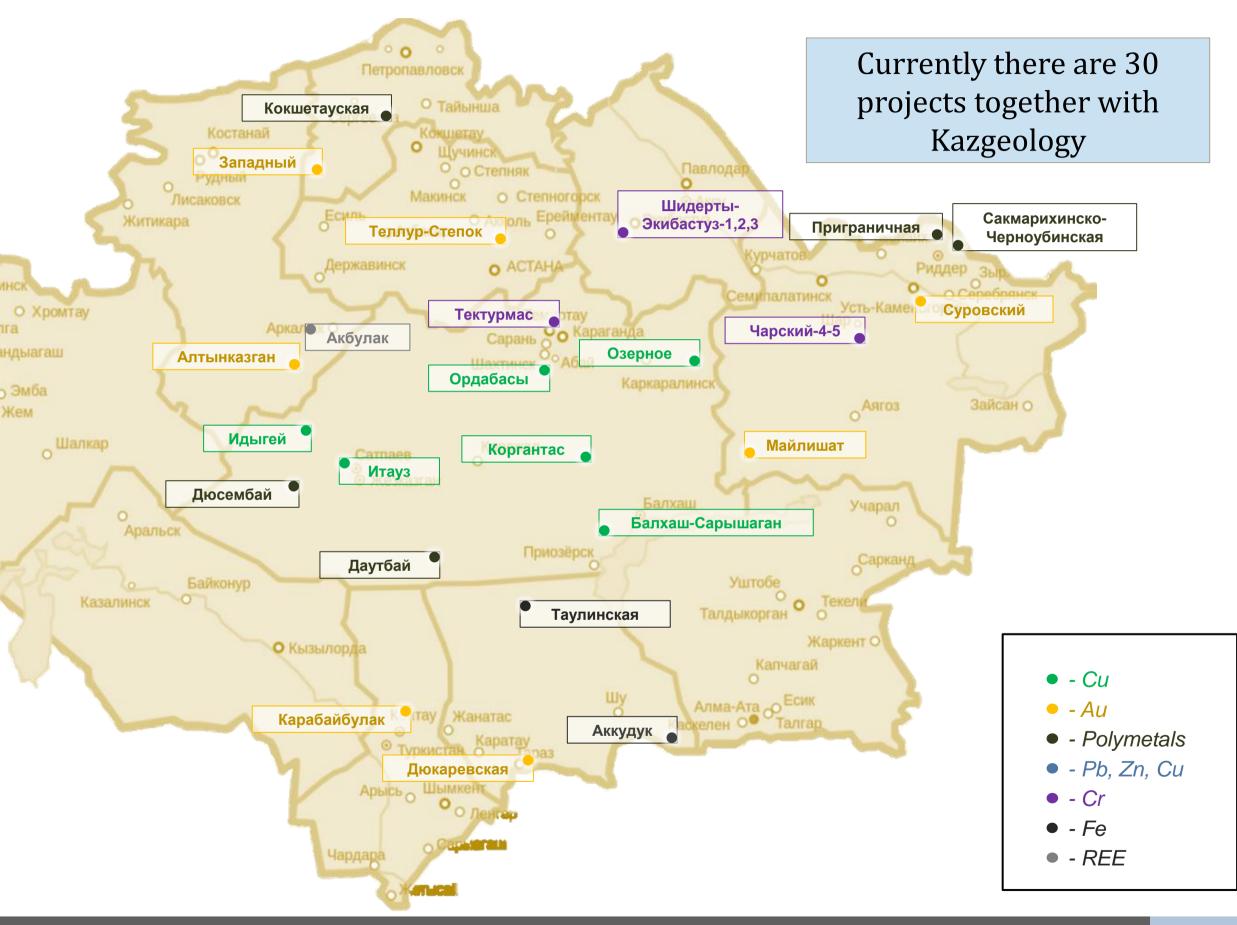




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Projects together with "Kazgeology" JSC

Projects by region						
East	5					
Ulyt	5					
Kara	5					
Kost	3					
Pavl	3					
Zhai	4					
Aba	1					
Nort	2					
Turl	1					
Akm	1					
	30					
Projects by partners						
1	1	IG GL ⊘ BAL	Cu			
8		YILDIRIM HOLDING A.S.	Cr, Au, Pt			
1		solidcore resources	Au, Zn, Pb			
8		казакнмуѕ	Cu, Au, Zn, Pb			
3		MATERIAL STATES	Cu, Au, Zn, Pb			
6		Junior companies	Zn, Pb, Ni, Co, Fe, Au, Cu			





Available Projects

LIST OF PROJECTS PLANNED FOR TRANSFER-SALE FROM STATE OWNERSHIP TO PRIVATE OWNERSHIP						
Profile	Shalkiya zinc and lead deposit	Alaigyr high grade lead-silver ore deposit	Northern Katpar (NK) & Upper Kairakty (UK) tungsten deposits			
Location	Zhanakorgan district of the Kyzylorda province	Karkaraly, Shetsky districts of the Karagandy pr.	Shetsky district of Karagandy province			
Resources	127.4 million tons of ore	18,5 million tons of ore:	1 102 million tons of ore total:			
	Zn grade – 4.27% (5.4 million tons of metal)	Pb grade – 5.4% (1 million tons of metal)	NK: WO3 grade – 0.234% (341.7 K tons of metal)			
	Pb grade – 1.28% (1.6 million tons of metal)	Ag grade – 26.1 g/t (482.8 tons of metal)	UK: WO3 grade – 0.17% (1.5 million tons of metal)			
Project	A mala tong of one new years	000V tong of one new years	NK: 3 mln tons of ore per year			
capacity	4 mln tons of ore per year	900K tons of ore per year	UK: 7 mln tons of ore per year			
Final product	Zinc concentrate – 230K tons per year	Cilcon local consentents (CTV topo of consentents)	NK: 5,1K tons of WO3 in APT per year			
	Lead concentrate – 66K tons per year	Silver-lead concentrate – 65K tons of per year	UK: 6,0K tons of WO3 in APT per year			
Key highlights	Start of production by 2025	Start of production by 2024	NK: Project cost – \$456 million			
	Project cost – \$684.9 million	Reaching design capacity by 2025	UK: Project cost – \$348 million (tbd after FS)			



Possible Cooperation

Production projects

Cooperation in terms of sale and purchase of goods of the production projects, e.g. Tau-Ken Altyn, Tau-Ken Temir, Kazzinc

Cooperation options

Exploration projects

Acquisition of new territories for geological exploration purposes, e.g. exploration projects with Fortescue, Esan Eczacıbaşı etc.

Brownfield projects

Establishment of a new project or participation in the existing project at construction stage, e.g. Alaigyr, Shalkiya, N. Katpar & Up. Kairakty

Unincorporated Joint Venture

- Share in licences owning.
- No additional costs for the partner (one cost center till discovery).
- Less paper work at the different level of cooperation (licences acquisition, transferring and etc.).

Joint Venture

- Share in JV, which holds licences.
- Less risks for the parent company at the different levels of operations.
- Simplified and clear control over business processes of JV.
- · Additional costs centre if needed.



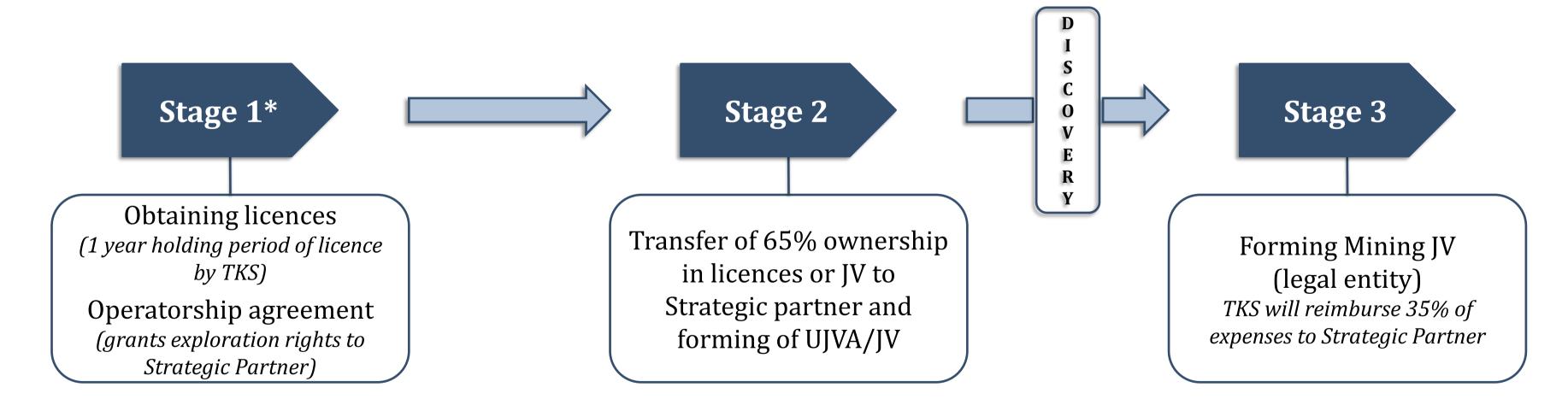
Exploration Project Stages

STRATEGIC PARTNER

- Choice of territories for exploration
- Full control of exploration works
- Ownership of up to 65% in licences or JV
- Financial support of exploration works



- Obtaining licences requested by Strategic partner
- Ownership of not less than 35% in licences or JV
- Support with government authorities
- Free Carry until Discovery



^{*} Duration of exploration licence statutory 6 years with possibility for 2 years extension



Tau-Ken Samruk is Ready for Cooperation

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Why Tau-Ken Samruk?

Cash investments across the capital stack

Developing new projects:

- Access to reliable & sustainable local customers
 - Local geological expertise

Disclaimer

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